



INNOVATIVE SOLUTIONS FOR THE
FUTURE OF THE PHARMACEUTICAL
SUPPLY CHAIN

February 6 – 8, 2023
Tampa, Florida

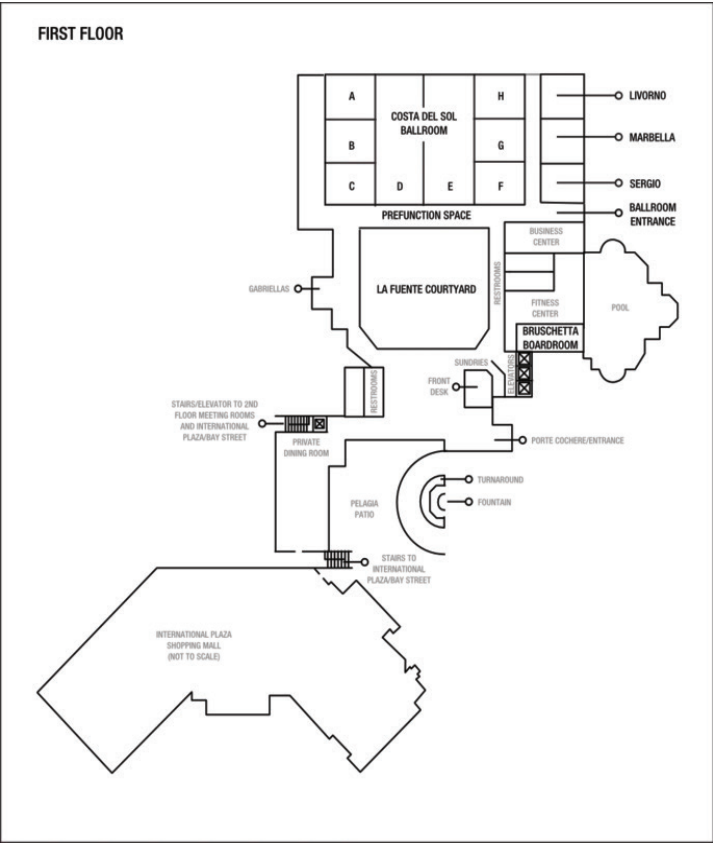
Renaissance Tampa
International Plaza Hotel

SCHEDULE AT A GLANCE

Monday, February 6th	
4:00 - 6:00 pm	Registration Costa Del Sol Foyer
5:00 - 6:30 pm	Welcome Reception La Fuente Courtyard
Tuesday, February 7th	
7:00 am	Registration Costa Del Sol Foyer
7:30 - 8:25am	Breakfast Costa Del Sol Foyer/La Fuente Courtyard
8:30 - 10:00 am	Session 1 - Opening Keynote: Pharmaceutical Supply Chain and the Path Forward
10:00 - 10:15 am	Break
10:15 - 11:15 am	Session 2 - The Current State of the US Pharmaceutical Market with a particular emphasis on Generics, Generic Injectables and Biosimilars
11:15 am - 12:15 pm	Session 3 - Discussion with GPO Pharmacy Leaders
12:15 - 1:30 pm	Networking Lunch Costa Del Sol Foyer/La Fuente Courtyard
1:30 - 2:30 pm	Session 4 - Drug Supply Chain Security Act (DSCSA) - Is the Healthcare Industry Ready?
2:30 - 3:30 pm	Session 5 - Key Pharmaceutical Issues and Therapies of the Future
3:30 - 3:45 pm	Break
3:45 - 4:45 pm	Session 6 - Current Trends, Opportunities, and the Evolving Role of 503B Compounding Companies
4:45 - 4:50 pm	Closing Remarks
5:00 - 6:30 pm	Pharmacy Forum Reception La Fuente Courtyard
Wednesday, February 8th	
7:30 - 8:25am	Breakfast Costa Del Sol Foyer/La Fuente Courtyard
8:00 - 9:00 am	Session 7 - Keynote: Pharmacy Supply Chain of the Future and the Challenges Ahead
9:00 - 10:00 am	Session 8 - Current Dilemmas in Medical Ethics
10:00 - 11:00 am	Session 9 - 2023 Election and Policy Update - A look at the 2022 Mid-Term Elections and the Healthcare Priorities of the Next Congress
11:00 am - 12:00 pm	Session 10 - End Drug Shortage Alliance (EDSA). What is it and What are the Objectives and Current Accomplishments
12:20 pm	Closing Remarks

RENAISSANCE TAMPA

INTERNATIONAL PLAZA HOTEL





HEALTHCARE SUPPLY CHAIN ASSOCIATION

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The Healthcare Supply Chain Association (HSCA) represents the nation's leading healthcare group purchasing organizations (GPOs), which are critical cost-savings partners to America's hospitals, nursing homes, nursing home pharmacies, clinics, home healthcare providers, and surgery centers. GPOs deliver billions in savings annually to healthcare providers, Medicare and Medicaid, and taxpayers. HSCA and its member GPOs are committed to delivering the best products at the best value to healthcare providers, to increasing competition and innovation in the market, and to being supply chain leaders in transparency and accountability. For more than a century, group purchasing organizations (GPOs) have enabled hospitals, nursing homes, and health care providers to better serve their patients by lowering costs, identifying best practices and improving supply chain efficiency.

Today's group purchasing organizations:

1. Reduce Healthcare Costs.
2. Increase Competition.
3. Support Transparency.
4. Improve Healthcare Processes.
5. Support Emergency Responses and Public Health Efforts





HSCA CONNECT

The Healthcare Supply Chain Association is launching an affiliate program, HSCA Connect. Join this new collective of industry leaders working together to improve the supply chain process across the healthcare continuum.

Scan here to learn more:

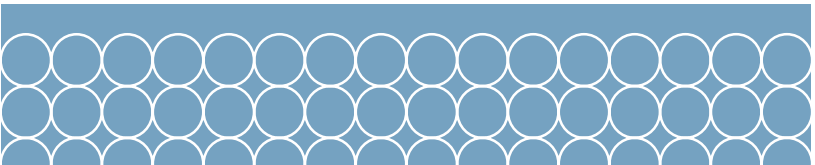


HSCA Connect is open to manufacturers (pharma, medtech, med supplies, laboratory, etc.), distributors, and service providers (legal, consultants, finance, analysts). Questions? Email [**HSCAConnect@supplychainassociation**](mailto:HSCAConnect@supplychainassociation).

And stay tuned for more details on the HSCA Supply Chain Leadership Summit, coming October 3-5, 2023!



HEALTHCARE SUPPLY CHAIN
LEADERSHIP SUMMIT 2023
Hosted by HSCA



SCHEDULE OF EVENTS

The 2023 HSCA National Pharmacy Forum brings together supply chain professionals, pharmaceutical industry representatives, innovators, thought leaders and more to discuss the latest trends in the industry. The year's HSCA Forum, titled "Innovative Solutions for the Future of the Pharmaceutical Supply Chain" will feature sessions that examine pharmacy leadership and the future of healthcare.

All sessions will be taking place in the Costa Del Sol Ballroom unless otherwise noted.

Monday, February 6th

Registration

4:00 – 6:00 pm

Location: Costa Del Sol Foyer

Welcome Reception

5:00 – 6:30 pm

Location: La Fuente Courtyard

Tuesday, February 7th

Registration

7:00 am

Location: Costa Del Sol Foyer

Breakfast

7:30 – 8:25 am

Location: Costa Del Sol Foyer/La Fuente Courtyard

Opening Remarks

8:25 – 8:30 am

Terri Lyle Wilson, *Director, Supply Chain Services – Pharmacy, Children's Hospital Association (HSCA Pharmacy Committee Chair)*



SESSION 1 - Opening Keynote: Pharmaceutical Supply Chain And The Path Forward

8:30 – 10:00 am

- Dr. Mark McClellan, *Founder and Director, Duke Margolis Center for Health Policy, Duke University, (Virtual Presenter)*
- Stephen Colvill, *Research Associate, Duke Margolis Center for Health Policy, Duke University (Moderator)*
- Chris French, *PharmD, MBA, Senior Director, Pharmacy Operations, HealthTrust*
- Matthew Hepburn, *MD, Senior Advisor, Office of Science and Technology Policy, The White House*
- Richard Larson, *PhD, Chief Strategic and Medical Advisor, Bright Path Labs*
- Nikola Markoski, *PharmD, MBA, Manager, Pharmacy Analytics and Clinical Insights, Vizient*
- Jennifer McGuire, *PhD, Director, OPQ and Office of Quality Surveillance, FDA*
- Joel Rosenstack, *Chief Commercial Officer, US Injectables, Hikma*

A very contemporary overview and discussion on key lessons learned from the COVID-19 pandemic and developing a path forward to proactively address the drug shortage issue. Panelists will address from their perspective what they have learned and improved ranging from technology, better use of information, contracting, manufacturing and wholesale distribution. There will be a robust discussion regarding the integration of these key solutions into the supply chain.

Break

10:00 – 10:15 am

SESSION 2 - The Current State of the US Pharmaceutical Market with a particular emphasis on Generics, Generic Injectables and Biosimilars

10:15 – 11:15 am

Doug Long, *Vice President, Industry Relations, IQVIA*

As with all healthcare industry components, what are the challenges and issues that the generic injectable and biosimilar pharmaceutical industries must overcome to maintain a robust and strong, yet competitive industry? Mr. Long will review these market segments and the challenges and opportunities ahead.

SESSION 3 -Discussion with GPO Pharmacy Leaders

11:15 am – 12:15 pm

- Todd Ebert, *RPh, President and CEO, HSCA (Moderator)*
- Michelle Korpela, *PharmD, Pharmacy Program Manager, MMCAP Infuse*
- Brian Moran, *PharmD, MBA, Vice President, Pharmacy, HealthTrust*
- Fred Pane, *RPh, FASHP, FABC, Director, Pharmacy Services, Capstone Health Alliance*
- Mittal Sutaria, *PharmD, Senior Vice President Pharmacy, Vizient*
- Terri Lyle Wilson, *Director, Supply Chain Services – Pharmacy, Children's Hospital Association*

The ever popular and educational overview and discussion regarding the GPO Pharmacy market, which includes key issues/challenges and solutions to support their members (and patient) needs. In the post pandemic arena, what lessons have been learned, what has changed and what is being done to address supply chain shortage and quality issues now and in the future?

Networking Lunch

12:15 – 1:30 pm

Location: Costa Del Sol Foyer/La Fuente Courtyard



SESSION 4 – Drug Supply Chain Security Act (DSCSA) - Is the Healthcare Industry Ready?

1:30 – 2:30 pm

- Carolyn Liptak, MBA, RPh, *Pharmacy Executive Director, Vizient (Moderator)*
- Randy Braun, PhD, *Informatics Pharmacist Coordinator, UNC Health*
- Steven Coady, PLog, *Associate Director, Global Secure Supply Chain, Apotex*
- Dwight de Vera, *Vice President Product Strategy, Healthcare Intelligence, Inmar*
- Gregg Gorniak, *Senior Director, Manufacturer Operations and Secure Supply Chain Lead Generic Supplier, AmerisourceBergen*

The Drug Supply Chain Security Act (DSCSA) implementation will occur in November 2023. Is the Healthcare Industry Ready? Our panel of experts will overview the challenges faced and overcome during planning and preparation, as well as their current concerns during the last year prior to implementation. The experts will represent Group Purchasing, Pharmaceutical Manufacturing, Pharmaceutical Distribution, and Providers—which represents key participants in insuring and maintaining a safe and secure pharmaceutical supply chain. There will be ample time for discussion in this session.

SESSION 5 - Key Pharmaceutical Issues and Therapies of the Future

2:30 – 3:30 pm

Jason Braithwaite, PharmD, MS, BCPS, *Assistant Vice President, Clinical Pharmacy Services, HealthTrust*

What's next in the innovative pipeline and how will the healthcare market evaluate and embrace these new products and therapeutics? This session will review these exciting and new significant technologies and products. We will also explore and discuss the entrants into the biosimilar market—is the biologic and biosimilar market about to become more competitive?

Break

3:30 – 3:45pm

SESSION 6 – Current Trends, Opportunities, and the Evolving Role of 503B Compounding Companies

3:45 – 4:45 pm

- Chris French, *PharmD, MBA, Senior Director, Pharmacy Operations, HealthTrust (Moderator)*
- Lindy C. Bosworth, *PharmD, MBA, Director of Pharmacy, Children's Hospital of New Orleans*
- Stuart Hinchey, *Founder and CEO, QuVa Pharma*
- Kara Murray, *PharmD, MBA, BCPS, Senior Director, Medication Regulatory and Systems Compliance, HSCA Healthcare*
- Mark Spiecker, *Co-Founder and President, STAQ Pharma Inc.*
- Cedric Terrell, *PharmD, MHA, Chief Strategy Officer and Chief Pharmacy Officer, Leiters*

503B Suppliers have become important and essential partners during the pandemic, preparing and supplying much needed product in shortage situations. What are the issues and barriers that need to be addressed/adjusted to maintain their vital position in the market. How do they see their roles evolving in the future to address drug shortages? Key 503B leaders and providers will address these important issues.

Closing Remarks

4:45 – 4:50 pm

Pharmacy Forum Reception

5:00 – 6:30 pm

Location: La Fuente Courtyard

Wednesday, February 8th

Registration

7:00 am

Location: Costa Del Sol Foyer

Breakfast

7:00 – 8:00 am

Location: Costa Del Sol Foyer/ La Fuente Courtyard



Opening Remarks

7:50 am

Terri Lyle Wilson, *Director, Supply Chain Services – Pharmacy, Children’s Hospital Association (HSCA Pharmacy Committee Chair)*

SESSION 7 - Keynote: Pharmacy Supply Chain of the Future and the Challenges Ahead

8:00 – 9:00 am

Bill Roth, *Managing Partner, Blue Fin Group*

This always thought-provoking session looks into the future of the Pharmacy Supply Chain. What needs to change to address the future needs and requirements for high quality patient care? What market segments are at risk as the pharmaceutical supply chain shifts? This session always stimulates plenty of dialogue and critical thinking.

SESSION 8 – Current Dilemmas in Medical Ethics

9:00 – 10:00 am

- Steven Lucio, *PharmD, BCPS, Senior Principal, Center for Pharmacy Practice Excellence, Vizient (Moderator)*
- Kerin Adelson, *MD, Chief Quality Officer and Deputy Chief Medical Officer, Smilow Cancer Hospital and Yale Cancer Center*
- Laura Bray, *Chief Change Maker, Angels for Change*
- Scott Soefje, *PharmD, RPh, Director, Pharmacy Cancer Care, Mayo Clinic*

The selection of new medications can involve many ethical decisions balancing the potential for disease improvement with the financial consequences of prescribing certain drugs. It is important for all stakeholders to understand the complexity and challenge for clinicians who prescribe, prepare, administration, monitor these drugs, and most importantly for patients and their families. As all participants desire maximization of clinical utility of medications, we must continue to look for ways to avoid barriers to treatment including those that are financial in nature.

SESSION 9 - 2023 Election and Policy Update – A look at the 2022 Mid-Term Elections and the Healthcare Priorities of the Next Congress

10:00 – 11:00 am

- Diane Major, *Founder and CEO, The D. Major Group*
- Bob Van Heuvelen, *Principle, The Vogel Group*

The 2022 Mid-term Elections have just occurred, the new congress has been seated, so what does future (next 2-years) healthcare policy look like? Always an interesting session in which both sides will overview from their perspective's key congressional healthcare Issues and priorities.

SESSION 10 - End Drug Shortage Alliance (EDSA). What is it and What are the Objectives and Current Accomplishments

11:00 am – 12:00 pm

- Todd Ebert, *RPh, President and CEO, HSCA (Moderators)*
- Doug Kucera, *Associate Vice President, Contract Servicing, Vizient*
- Scott Miller, *President, Health Systems, McKesson*
- Alex Oshmyanski, *PhD, MD, CEO and Founder, Cost Plus Drugs*
- Eric Tichy, *PharmD, MBA, Division Chair, Mayo Clinic*
- Terri Lyle Wilson, *Director, Supply Chain Services – Pharmacy, Children's Hospital Association*

The End Drug Shortage Alliance has been in operation for over 1 year, with more than 125 members ranging from providers, manufacturers, GPOs and other organizations interested/invested in eliminating Drug Shortages. This session will review the mission, activities and goals of the organization. Key leadership of EDSA will participate to in this session.

Closing Remarks and Adjournment

12:00 pm

Terri Lyle Wilson, *Director, Supply Chain Services – Pharmacy, Children's Hospital Association (HSCA Pharmacy Committee Chair)*



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*U.S. News & World Report 2021-22 Annual Best Hospitals Rankings

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 Alexion, AstraZeneca Rare Disease, is the AstraZeneca Rare Disease group within AstraZeneca focused on rare diseases, created following the 2021 acquisition of Alexion Pharmaceuticals, Inc. As a leader in rare diseases for nearly 30 years, Alexion is focused on serving patients and families affected by rare diseases and devastating conditions. Headquartered in Boston, Massachusetts, Alexion has offices around the globe and serves patients in more than 50 countries. Learn more at www.Alexion.com

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Leiters is an FDA-registered 503B outsourcing provider of compounded sterile preparations and pharmacy services that is committed to providing healthcare professionals and their patients with critically needed medications. Our team of experts in sterile pharmaceutical manufacturing, repackaging and compounding provide a sophisticated understanding of what it takes to elevate quality and consistency of supply in pharmaceutical outsourcing. We combine a deeply experienced team, with robust processes, in a state-of-the-art facility, to ensure delivery of the highest quality medicines. To learn more about how Leiters is Compounding Health™ please visit www.leiters.com

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QuVa Pharma is a leading national 503B outsourcing services company providing sterile, ready-to-administer injectable medicines critical for high-quality patient care. QuVa was purpose-built to change the 503B industry for the better through unmatched expertise in cGMPs and sterile pharmaceutical manufacturing and achieves the highest quality and safety standards. Through our range of products and services, hospitals achieve resiliency and reliability to meet patient care and operational needs. Learn more at QuVaPharma.com.

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HEALTHTRUST

HealthTrust

(www.healthtrustpg.com) is

committed to strengthening provider performance and clinical excellence through an aligned membership model and total spend management solutions that leverage our operator experience, scale and innovation. Members include over 1,800 hospitals and health systems in the U.S. and the U.K., and more than 57,000 non-acute care sites.

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